

Strategic Japan Opportunities Fund

B JPY Class - Representative Share Class



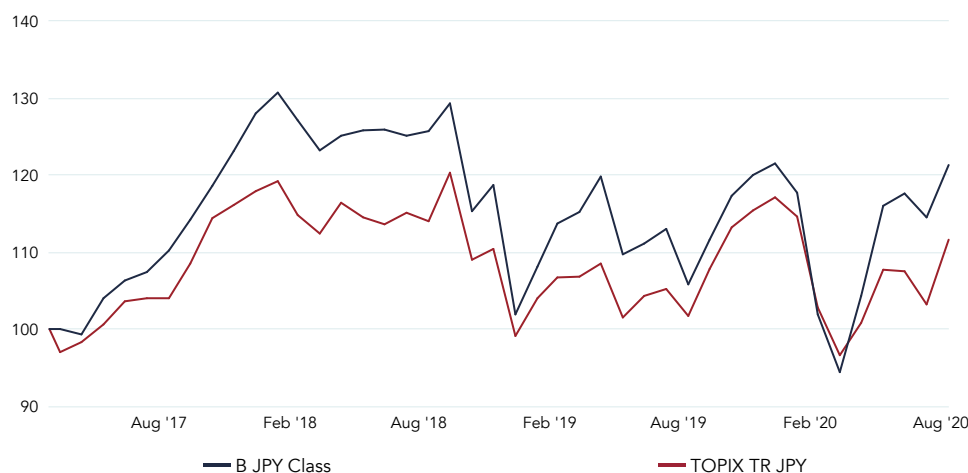
INVESTMENT APPROACH

The portfolio management team seeks to invest in companies with consistent revenue/profit growth and strong management regardless of size, history, brand or market capitalisation in the Japanese market.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to outperform the broad Japanese equity market over the long-term.

FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION



CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	Fund Inception
B JPY Class	5.96	4.54	14.63	-3.46	10.08	21.31
TOPIX TR JPY	8.17	3.62	9.78	-2.06	7.32	11.61

CALENDAR YEAR PERFORMANCE %

	YTD 2020	2019	2018	Annualised Inception
B JPY Class	-0.12	19.17	-20.37	5.74
TOPIX TR JPY	-4.66	18.12	-15.97	3.22

Past performance is not an indicator of future performance

ANALYTICS¹

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
B JPY Class	0.97	1.17	20.25	0.17	0.11
TOPIX TR JPY	-	1.00	16.26	0.15	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	95.58	-	95.58	4.42	28.86

PORTFOLIO MANAGER



Mitsuhiro Yuasa has over 29 years investment experience and co-founded Rheos in 2003 following a career at Rothschild Asset Management and Gartmore

Asset Management. He has extensive experience managing foreign institutional and domestic pension clients as well as emerging growth stock portfolios and equity strategies, with a deep understanding of the Japanese and global asset management industry.

FUND FACTS & TERMS

Morningstar ² Rating TM	★★★★★
This Fund is	A sub-fund of E.I. Sturza Funds plc
Manager	E.I. Sturza Strategic Management Limited
Adviser	Rheos Capital Works Inc.
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	16 March 2017
Benchmark	TOPIX TR JPY
AUM	JPY 5,424.06 million
Active Share	95.21%
Currency	JPY, EUR, CHF, GBP, USD
Minimum Investment	A/C: No minimum B: 1 million (JPY 100 million)
Liquidity	Daily
Notification ³	One business day
Management Fee	A: 1.50% B: 1.00% C: 2.20%
Performance Fee ³	15.00%
Placement Fee	0%
Registered for Sale	CH, DE, FR, IE, IT, UK
Administrator	SS&C Financial Services (Ireland) Limited
Depository	The Bank of New York Mellon SA/NV, Dublin Branch

¹ Source: Morningstar - 3 year rolling data

² Morningstar Overall Rating E.I. Sturza Funds plc-Strategic Japan Opportunities Fund A JPY - 31/07/2020

³ For more information please refer to the latest Prospectus



TOP HOLDINGS (MAX 5) %

Instrument	Sector	Weight
GMO PAYMENT GATEWAY INC	Information Technology	3.55
HIKARI TSUSHIN INC	Consumer Discretionary	3.50
JAPAN MATERIAL CO LTD	Information Technology	3.30
DIGITAL ARTS INC	Information Technology	2.99
JTOWER INC	Industrials	2.98
Number of Holdings		73

TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Information Technology	31.94	11.89	20.05
Industrials	30.32	22.17	8.15
Real Estate	2.50	2.36	0.14

TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Consumer Staples	0.39	8.79	-8.40
Communication Services	2.24	9.94	-7.70
Financials	4.46	9.22	-4.76
Health Care	5.87	10.34	-4.47
Materials	2.51	5.75	-3.24

SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
A EUR Class	IE00BYV1GD42	EISJOEH ID	EUR	1,173.99
A JPY Class	IE00BYV1GB28	EISSJOJ ID	JPY	59,705
A USD Class	IE00BYV1GK19	EISJOUH ID	USD	1,256.07
B EUR Class	IE00BYV1GG72	EISJEHI ID	EUR	939.08
B JPY Class	IE00BYV1GC35	EISJOJI ID	JPY	60,655
B USD Class	IE00BYV1GM33	EISJOUI ID	USD	1,280.00

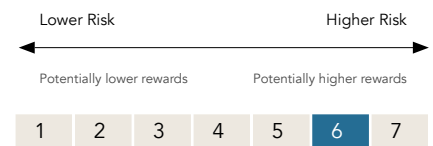
MARKET CAP ALLOCATION %

Large Cap (> JPY 300 bn)	41.13
Small-Mid Cap (JPY 30-300 bn)	51.73
Micro Cap (<JPY 30 bn)	2.72

SECTOR ALLOCATION %

Information Technology	31.94
Industrials	30.32
Consumer Discretionary	15.34
Health Care	5.87
Financials	4.46
Materials	2.51
Real Estate	2.50
Communication Services	2.24
Consumer Staples	0.39

RISK & REWARD PROFILE



CONTACT

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RATINGS AND AWARDS



*See Disclaimer

DISCLAIMER

Citywire Rating: The rating is based on the Fund Manager's three-year risk-adjusted performance to 31/07/2020.

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