

# Strategic Global Quality Fund

B USD Class - Representative Share Class



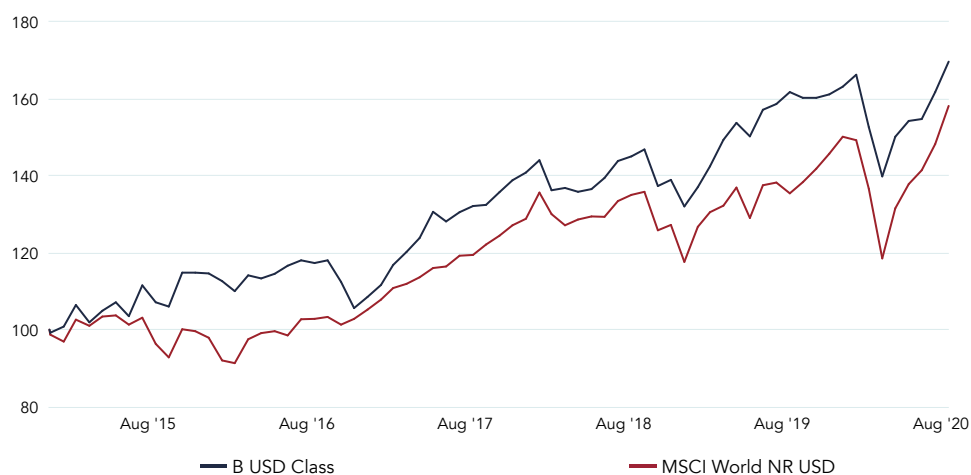
## INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

## INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

## FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION<sup>1</sup>



## CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	5Y	Fund Inception
B USD Class	4.90	10.01	4.92	16.98	28.39	58.44	69.63
MSCI World NR USD	6.68	14.74	16.79	17.09	32.43	64.15	58.12

## CALENDAR YEAR PERFORMANCE %

	YTD 2020	2019	2018	2017	2016	2015	Annualised Inception
B USD Class	3.99	23.59	-6.24	29.74	-5.30	15.54	9.76
MSCI World NR USD	5.34	27.67	-8.71	22.40	7.51	-0.87	8.41

Past performance is not an indicator of future performance

## ANALYTICS<sup>2</sup>

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
B USD Class	2.15	0.67	11.82	0.71	-0.09
MSCI World NR USD	-	1.00	14.41	0.63	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	98.27	-	98.27	1.73	43.78

## PORTFOLIO MANAGER



**Willem Vinke** has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

## FUND FACTS & TERMS

Morningstar <sup>3</sup> Rating <sup>TM</sup>	★★★★★
This Fund is	A sub-fund of E.I. Sturdza Funds plc
Manager	E.I. Sturdza Strategic Management Limited
Adviser	Lofoten Asset Management Limited
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	29 December 2014
Benchmark	MSCI World NR USD
AUM	USD 79.57 million
Active Share	90.49%
Currency	EUR, USD, GBP, CHF
Minimum Investment	A/C: No minimum B: 1 million SI: 25 million
Liquidity	Daily
Notification <sup>4</sup>	One business day
Management Fee	A: 1.50% B: 1.00% C: 2.20% SI: 0.75%
Performance Fee <sup>4</sup>	A/C: 10.00% B/SI: 0.00%
Placement Fee	0%
Registered for Sale	AT, BG, CH, DE, FR, IE, IT, NO, UK
Administrator	SS&C Financial Services (Ireland) Limited
Depository	The Bank of New York Mellon SA/NV, Dublin Branch

<sup>2</sup> Source: Morningstar - 5 year rolling data

<sup>3</sup> Morningstar Overall Rating E.I. Sturdza Funds plc-Strategic Global Quality Fund B USD - 31/07/2020

<sup>4</sup> For more information please refer to the latest Prospectus



## TOP HOLDINGS (MAX 5) %

Instrument	Sector	Weight
RECKITT BENCKISER GROUP PLC	Consumer Staples	5.66
PROCTER & GAMBLE CO/THE	Consumer Staples	5.00
NESTLE SA-REG	Consumer Staples	4.96
UNILEVER PLC	Consumer Staples	4.79
SIG COMBIBLOC GROUP AG	Materials	4.48
<b>Number of Holdings</b>		<b>29</b>

## TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Consumer Staples	49.27	8.06	41.21
Industrials	11.99	10.17	1.82
Materials	4.48	4.38	0.10

## TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	-	12.30	-12.30
Communication Services	-	9.05	-9.05
Health Care	6.75	13.35	-6.60
Consumer Discretionary	5.49	11.75	-6.26
Utilities	-	3.11	-3.11

## GEOGRAPHICAL ALLOCATION %

United States	38.96	Netherlands	6.12
United Kingdom	12.72	France	5.85
Japan	11.48	Germany	3.89
Switzerland	9.43	Ireland	2.94
Denmark	6.89		

## SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
A CHF Class	IE00BTC0JT26	STGLQUC ID	CHF	123.04
A EUR Class	IE00BTC0JQ94	STGLQER ID	EUR	108.93
A USD Class	IE00BTC0JS19	STGQUSC ID	USD	154.15
B EUR Class	IE00BTC0JV48	STGLQEI ID	EUR	111.27
B USD Class	IE00BTC0JX61	STGQUIC ID	USD	169.63
SI EUR Class	IE00BD37M579	STGQESI ID	EUR	98.42
SI GBP Class	IE00BD37M686	STGQGSI ID	GBP	97.70

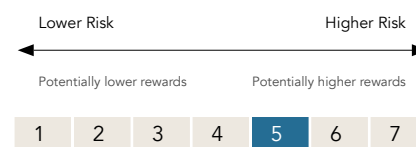
## MARKET CAP ALLOCATION %

Mega Cap (>USD 20 bn)	81.13
Large Cap A (USD 10-20 bn)	10.10
Large Cap B (USD 5-10 bn)	4.48
Mid Cap (USD 2-5 bn)	-
Small Cap (<USD 2 bn)	2.56

## SECTOR ALLOCATION %

Consumer Staples	49.27
Information Technology	20.29
Industrials	11.99
Health Care	6.75
Consumer Discretionary	5.49
Materials	4.48

## RISK & REWARD PROFILE



## CONTACT

For further information and/or documentation please contact:

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## RATINGS AND AWARDS



\*See Disclaimer

## DISCLAIMER

<sup>1</sup>Fund performance as of 28 August 2020 with the exception of annualised performance. Annualised and benchmark performance data as at 31 August 2020.

Citywire Rating: The rating is based on the Fund Manager's three-year risk-adjusted performance to 31/07/2020.

The Strategic Global Quality Fund received a Morningstar Low Carbon Award. Carbon Metrics as of 30/06/2020. Based on 93.44% of AUM. Data is based on long positions only.

The Strategic Global Quality Fund received a 4 Globe Morningstar Sustainability Award. Morningstar Sustainability Rating as of 30/06/2020. Out of 6,629 Global Equity Large Cap funds as of 30/06/2020. Based on 99.47% of AUM. Historical Sustainability Rating as of 31/05/2020. Sustainalytics provides company-level analysis used in the calculation of Morningstar's Historical Sustainability Score. Data is based on long positions only.

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