

Strategic Europe Quality Fund

A EUR Class - Representative Share Class



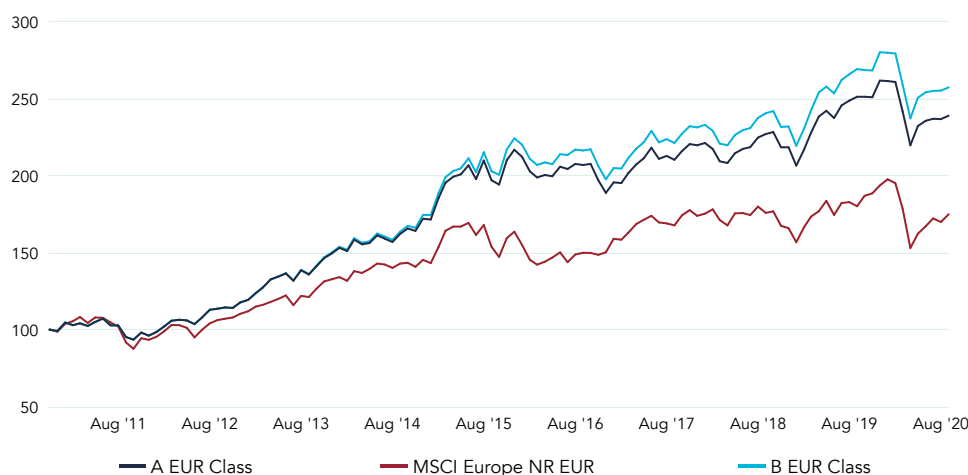
INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION¹



CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	5Y	Fund Inception ²
A EUR Class	0.93	1.39	-4.91	5.21	13.58	21.24	138.88
B EUR Class	0.85	1.28	-4.40	7.01	16.34	26.90	157.33
MSCI Europe NR EUR	2.94	4.65	-2.92	-0.55	4.29	13.70	74.87

CALENDAR YEAR PERFORMANCE %

	YTD 2020	2019	2018	2017	2016	2015	Annualised Inception ²
A EUR Class	-8.63	26.60	-6.63	13.09	-7.85	23.74	9.25
B EUR Class	-8.05	27.57	-5.86	13.73	-6.94	26.25	10.08
MSCI Europe NR EUR	-11.50	26.05	-10.57	10.24	2.58	8.22	5.84

Past performance is not an indicator of future performance

ANALYTICS³

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
A EUR Class	2.12	0.70	11.01	0.39	0.19
B EUR Class	3.11	0.68	10.85	0.49	0.31
MSCI Europe NR EUR	-	1.00	13.56	0.22	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	95.15	-	95.15	4.85	41.87

PORTFOLIO MANAGER



Willem Vinke has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

FUND FACTS & TERMS

Morningstar ⁴ Rating TM	★★★★★
This Fund is	A sub-fund of E.I. Sturdza Funds plc
Manager	E.I. Sturdza Strategic Management Limited
Adviser	Lofoten Asset Management Limited
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	29 October 2010
Benchmark	MSCI Europe NR EUR
AUM	EUR 754.64 million
Strategy AUM	EUR 1,433.97 million
Active Share	78.76%
Currency	EUR, USD, GBP, CHF
Minimum Investment	A/C: No minimum B: 1 million SI: 25 million
Liquidity	Daily
Notification ⁵	One business day
Management Fee	A: 1.50% B: 0.90% C: 2.20% SI: 0.75%
Performance Fees ⁵	A/C: 10.00% B/SI: 0.00%
Placement Fee	0%
Registered for Sale	AT, BE, BG, CH, DE, ES, FI, FR, IE, IT, LI, LU, NL, NO, SE, SG, UK
Administrator	SS&C Financial Services (Ireland) Limited
Depository	The Bank of New York Mellon SA/NV, Dublin Branch

² EUR Institutional Share Class performance includes the extended track from Fund inception on 29 October 2010.

³ Source: Morningstar - 5 year rolling data

⁴ Morningstar Overall Rating E.I. Sturdza Funds plc-Strategic Europe Quality Fund A EUR - 31/07/2020

⁵ For more information please refer to the latest Prospectus



TOP HOLDINGS (MAX 5) %

Instrument	Sector	Weight
NESTLE SA-REG	Consumer Staples	5.13
UNILEVER PLC	Consumer Staples	4.99
SIG COMBIBLOC GROUP AG	Materials	4.53
RECKITT BENCKISER GROUP PLC	Consumer Staples	4.35
SBM OFFSHORE NV	Energy	4.01
Number of Holdings		31

TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Consumer Staples	38.41	14.45	23.96
Health Care	26.92	15.60	11.32
Energy	6.73	4.30	2.43
Information Technology	8.76	7.76	1.00

TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	-	15.16	-15.16
Industrials	4.17	14.17	-10.00
Consumer Discretionary	2.35	10.27	-7.92
Utilities	-	4.92	-4.92
Communication Services	-	4.07	-4.07

GEOGRAPHICAL ALLOCATION %

United Kingdom	23.34	Denmark	6.91
Switzerland	19.05	Norway	3.54
Netherlands	14.36	Sweden	3.15
France	13.23	Finland	2.93
Germany	8.64		

SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
A CHF Class	IE00B8431S50	EISEVCA ID	CHF	185.01
A EUR Class	IE00B5VJPM77	EISEVLE ID	EUR	238.88
A USD Class	IE00BHBF1984	EISTRUS ID	USD	130.69
B CHF Class	IE00B76Y2204	EISEVIC ID	CHF	116.00
B EUR Class	IE00B7TRTL43	EISEVIE ID	EUR	215.75
B GBP Class	IE00B90YC864	EISTEGB ID	GBP	161.11
B USD Class	IE00BHBF1B05	EISTEUI ID	USD	124.85
BD EUR Class	IE00BYNK3Z05	EISEEID ID	EUR	113.97
C EUR Class	IE00BP8G3R23	EISTREU ID	EUR	109.37
E EUR Class	IE00BF0VFZ78	EISVESP ID	EUR	118.97
SI EUR Class	IE00BD03RJ76	EISTESI ID	EUR	119.39
SI USD Class	IE00BD03RM06	EISTUSI ID	USD	129.75

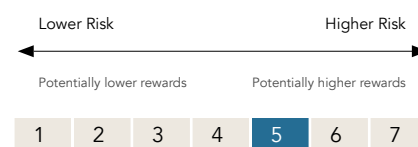
MARKET CAP ALLOCATION %

Mega Cap (>EUR 20 bn)	64.52
Large Cap A (EUR 10-20 bn)	11.74
Large Cap B (EUR 5-10 bn)	14.88
Mid Cap (EUR 2-5 bn)	4.01
Small Cap (<EUR 2 bn)	-

SECTOR ALLOCATION %

Consumer Staples	38.41
Health Care	26.92
Information Technology	8.76
Materials	7.81
Energy	6.73
Industrials	4.17
Consumer Discretionary	2.35

RISK & REWARD PROFILE



CONTACT

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RATINGS AND AWARDS



*See Disclaimer

DISCLAIMER

¹Fund performance as of 28 August 2020 with the exception of annualised performance. Annualised and benchmark performance data as at 31 August 2020.

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Citywire Rating: The rating is based on the Fund Manager's three-year risk-adjusted performance to 31/07/2020.

The Strategic Europe Quality Fund received a Morningstar Low Carbon Award. Carbon Metrics as of 30/06/2020. Based on 88.12% of AUM. Data is based on long positions only.

The Strategic Europe Quality Fund received a Morningstar Sustainability Rating as at 30/06/2020. Out of 2,705 Europe Equity Large Cap funds as of 30/06/2020. Based on 97.90% of AUM. Historical Sustainability Score as of 31/05/2020. Sustainalytics provides company-level analysis used in the calculation of Morningstar's Historical Sustainability Score. Data is based on long positions only.

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