

Strategic Global Quality Fund

USD Institutional - Representative Share Class



INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION



CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	5Y	Fund Inception
USD I	-8.37	-14.30	-6.34	2.18	16.30	37.27	39.79
MSCI World NR USD	-13.23	-21.05	-10.39	-6.79	5.87	17.31	18.51

CALENDAR YEAR PERFORMANCE %

	YTD 2020	2019	2018	2017	2016	2015	Annualised Inception
USD I	-14.30	23.59	-6.24	29.74	-5.30	15.54	6.58
MSCI World NR USD	-21.05	27.67	-8.71	22.40	7.51	-0.87	3.28

Past performance is not an indicator of future performance

ANALYTICS¹

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
USD I	3.84	0.69	11.94	0.45	0.38
MSCI World NR USD	-	1.00	13.57	0.15	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	92.13	-	92.13	7.87	43.40

PORTFOLIO MANAGER



Willem Vinke has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

FUND FACTS & TERMS

Morningstar ² Rating TM	★★★★★
This Fund is	A sub-fund of E.I. Sturdza Funds plc
Manager	E.I. Sturdza Strategic Management Limited
Adviser	Lofoten Asset Management Limited
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	29 December 2014
Benchmark	MSCI World NR USD
AUM	USD 68.44 million
Active Share	94.15%
Currency	EUR, USD, GBP, CHF
Minimum Investment	Professional/Retail: 5,000 Institutional: 1 million Super Institutional: 25 million
Liquidity	Daily
Notification ³	One business day
Management Fee	Retail: 2.20% Professional: 1.50% Institutional: 1.00% Super Institutional: 0.75%
Performance fee ³	Professional/Retail: 10.00% Institutional / Super Institutional: 0.00%
Placement Fee	Up to 3.00%
Registered for Sale	AT, BG, CH, DE, FR, IE, IT, NO, UK
Administrator	SS&C Financial Services (Ireland) Limited
Depository	The Bank of New York Mellon SA/NV, Dublin Branch

¹ Source: Morningstar - 5 year rolling data

² Morningstar Overall Rating E.I. Sturdza Funds plc - Strategic Global Quality Fund USD Institutional Class Accumulating

³ For more information please refer to the latest Prospectus



TOP HOLDINGS (MAX 5) %

Instrument	Sector	Weight
NESTLE SA-REG	Consumer Staples	5.39
NOVO NORDISK A/S-B	Health Care	5.06
PROCTER & GAMBLE CO/THE	Consumer Staples	4.86
RECKITT BENCKISER GROUP PLC	Consumer Staples	4.27
UNILEVER PLC	Consumer Staples	4.06
Number of Holdings		27

TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Consumer Staples	49.87	9.11	40.76

TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	-	13.47	-13.47
Communication Services	-	8.80	-8.80
Consumer Discretionary	3.93	10.21	-6.28
Materials	-	4.09	-4.09
Utilities	-	3.75	-3.75

GEOGRAPHICAL ALLOCATION %

United States	39.14	Denmark	5.06
United Kingdom	12.75	Ireland	3.93
Japan	10.53	Netherlands	3.21
France	6.94	Germany	3.07
Switzerland	5.39	Belgium	2.11

SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
CHF	IE00BTC0JT26	STGLQUC ID	CHF	102.38
EUR	IE00BTC0JQ94	STGLQER ID	EUR	90.59
EUR I	IE00BTC0JV48	STGLQEI ID	EUR	92.67
EUR S I	IE00BD37M579	STGQESI ID	EUR	81.65
GBP S I	IE00BD37M686	STGQGSI ID	GBP	80.90
USD	IE00BTC0JS19	STGQUSC ID	USD	126.96
USD I	IE00BTC0JX61	STGQUIC ID	USD	139.79

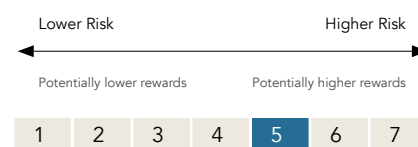
MARKET CAP ALLOCATION %

Mega Cap (>USD 20 bn)	79.63
Large Cap A (USD 10-20 bn)	6.64
Large Cap B (USD 5-10 bn)	3.81
Mid Cap (USD 2-5 bn)	2.04
Small Cap (<USD 2 bn)	-

SECTOR ALLOCATION %

Consumer Staples	49.87
Information Technology	17.90
Health Care	11.04
Industrials	9.39
Consumer Discretionary	3.93

RISK & REWARD PROFILE



CONTACT

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RATINGS AND AWARDS



*See Disclaimer

DISCLAIMER

Citywire Rating: The rating is based on the Fund Manager's three-year risk-adjusted performance to 28/02/2020.

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