

Strategic Europe Quality Fund

EUR - Representative Share Class



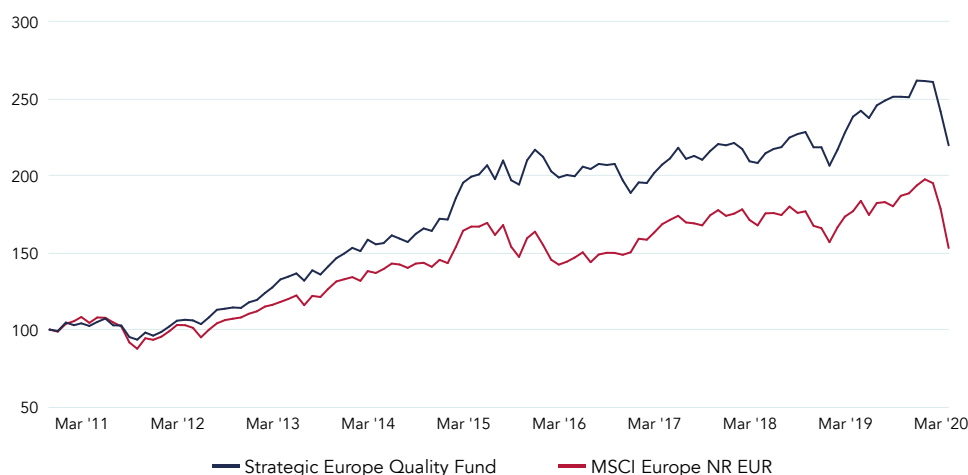
INVESTMENT APPROACH

A valuation driven investment approach aiming to buy high-quality businesses at discounted prices. Quality being defined as companies which are market leaders, benefit from long-term structural growth, have high margins and low capital intensity. The Fund has a structural bias towards consumer, healthcare, IT and generally avoids high cost of capital sectors such as insurers, utilities and the oil and gas majors.

INVESTMENT OBJECTIVE

The investment objective of the Fund is to achieve long term capital growth.

FUND PERFORMANCE VERSUS BENCHMARK SINCE INCEPTION



CUMULATIVE PERFORMANCE %

	1M	3M	1Y	2Y	3Y	5Y	Fund Inception ¹
EUR	-9.08	-15.94	-7.80	5.54	6.03	10.27	119.75
EUR I	-8.46	-15.24	-6.60	7.96	9.09	16.82	137.19
MSCI Europe NR EUR	-14.35	-22.59	-13.53	-8.82	-9.21	-8.38	52.95

CALENDAR YEAR PERFORMANCE %

	YTD 2020	2019	2018	2017	2016	2015	Annualised Inception ¹
EUR	-15.94	26.60	-6.63	13.09	-7.85	23.74	8.72
EUR I	-15.24	27.57	-5.86	13.73	-6.94	26.25	9.60
MSCI Europe NR EUR	-22.59	26.05	-10.57	10.24	2.58	8.22	4.61

Past performance is not an indicator of future performance

ANALYTICS²

	Alpha	Beta	Standard Deviation	Sharpe Ratio	Info Ratio
EUR	3.28	0.73	11.67	0.20	0.55
EUR I	4.42	0.71	11.54	0.30	0.69
MSCI Europe NR EUR	-	1.00	13.92	-0.10	-

	Long Exp	Hedge Exp	Net Exp	Cash Exp	Top 10
Fund Weighting %	96.23	-	96.23	3.77	44.35

PORTFOLIO MANAGER



Willem Vinke has been involved in the management of equity funds since 1995 and has been in the financial industry since 1992. Willem is the CEO and CIO of Lofoten

Asset Management Limited. He holds an MSc in Economics from the London School of Economics and is a Chartered Financial Analyst.

FUND FACTS & TERMS

Morningstar ³ Rating TM	★★★★★
This Fund is	A sub-fund of E.I. Sturdza Funds plc
Manager	E.I. Sturdza Strategic Management Limited
Adviser	Lofoten Asset Management Limited
Structure	UCITS V Compliant
Domicile	Ireland
Launch Date	29 October 2010
Benchmark	MSCI Europe NR EUR
AUM	EUR 645.06 million
Strategy AUM	EUR 1,270.47 million
Active Share	78.53%
Currency	EUR, USD, GBP, CHF
Minimum Investment	Professional/Retail: No minimum Institutional: 1 million Super Institutional: 25 million
Liquidity	Daily
Notification ⁴	One business day
Management Fee	Professional: 1.50% Institutional: 0.90% Super Institutional: 0.75% Retail: 2.20%
Performance fee ⁴	Professional/Retail: 10.00% Institutional / Super Institutional: 0.00%
Placement Fee	Up to 3.00%
Registered for Sale	AT, BE, BG, CH, DE, ES, FI, FR, IE, IT, LI, LU, NL, NO, SE, SG, UK
Administrator	SS&C Financial Services (Ireland) Limited
Depository	The Bank of New York Mellon SA/NV, Dublin Branch

¹ EUR Institutional Share Class performance includes the extended track from Fund inception on 29 October 2010.

² Source: Morningstar - 5 year rolling data

³ Morningstar Overall Rating E.I. Sturdza Funds plc - Strategic Europe Quality Fund EUR Acc

⁴ For more information please refer to the latest Prospectus



TOP HOLDINGS (MAX 5) %

Instrument	Sector	Weight
NESTLE SA-REG	Consumer Staples	5.38
ASTRAZENECA PLC	Health Care	5.07
ROCHE HOLDING AG-GENUSSCHEIN	Health Care	4.96
NOVO NORDISK A/S-B	Health Care	4.82
SBM OFFSHORE NV	Energy	4.31
Number of Holdings		31

TOP OVERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Overweighting
Consumer Staples	32.79	15.62	17.17
Health Care	31.95	16.59	15.36
Information Technology	10.17	6.67	3.50

TOP UNDERWEIGHTINGS (MAX 5) %

Instrument	Fund	Index	Underweighting
Financials	1.58	15.58	-14.00
Consumer Discretionary	-	9.33	-9.33
Industrials	7.26	12.78	-5.52
Materials	3.07	7.08	-4.01
Utilities	2.15	5.02	-2.87

GEOGRAPHICAL ALLOCATION %

United Kingdom	27.37	Sweden	3.53
Switzerland	17.87	Norway	3.26
France	14.01	Finland	2.94
Germany	9.92	Belgium	2.08
Netherlands	8.47	United States	1.96
Denmark	4.82		

SHARE CLASSES

Share Class	ISIN	Bloomberg Code	Currency	NAV
CHF	IE00B8431S50	EISEVCA ID	CHF	170.58
CHF I	IE00B76Y2204	EISEVIC ID	CHF	107.03
EUR	IE00B5VJPM77	EISEVLE ID	EUR	219.75
EUR I	IE00B7TRTL43	EISEVIE ID	EUR	198.87
EUR I Dist	IE00BYNK3Z05	EISEEID ID	EUR	105.05
EUR R	IE00BP8G3R23	EISTREU ID	EUR	100.90
EUR S I	IE00BD03RJ76	EISTESI ID	EUR	109.98
EUR SP	IE00BF0VFZ78	EISVESP ID	EUR	109.57
GBP I	IE00B90YC864	EISTEGB ID	GBP	148.23
USD	IE00BHBF1984	EISTRUS ID	USD	119.60
USD I	IE00BHBF1B05	EISTEUI ID	USD	114.47
USD S I	IE00BD03RM06	EISTUSI ID	USD	118.86

MARKET CAP ALLOCATION %

Mega Cap (>EUR 20 bn)	70.85
Large Cap A (EUR 10-20 bn)	10.68
Large Cap B (EUR 5-10 bn)	7.12
Mid Cap (EUR 2-5 bn)	5.54
Small Cap (<EUR 2 bn)	2.04

SECTOR ALLOCATION %

Consumer Staples	32.79
Health Care	31.95
Information Technology	10.17
Industrials	7.26
Energy	4.31
Materials	3.07
Communication Services	2.96
Utilities	2.15
Financials	1.58

RISK & REWARD PROFILE



CONTACT

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RATINGS AND AWARDS



*See Disclaimer

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Citywire Rating: The rating is based on the Fund Manager's three-year risk-adjusted performance to 28/02/2020.

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